

# Vincent Veltre

## DATA & BUSINESS ANALYST

Communication through Upwork only

### PROFESSIONAL SUMMARY

Data and business analyst with eight years of experience spanning product analysis, business reporting, financial data auditing, data reconciliation, ETL, and business intelligence. Experienced in translating complex data structures into reliable reporting and decision-ready analysis using SQL Server, Power BI, SSRS, SSIS, and advanced Excel.

### TECHNICAL SKILLS

|               |             |                |                     |                    |                |
|---------------|-------------|----------------|---------------------|--------------------|----------------|
| T-SQL         | SQL Server  | Joins and CTEs | Stored Procedures   | Power BI           | DAX            |
| Data Modeling | SSRS        | SSIS           | ETL Development     | Advanced Excel     | VLOOKUP        |
| Power Query   | Power Pivot | Data Cleansing | Data Reconciliation | Financial Auditing | Schema Mapping |

### PROFESSIONAL EXPERIENCE

#### Senior Data Analyst

April 2025 - August 2025

##### Northmill Equipment Finance

- Supported equipment-finance reporting and portfolio analysis using SQL, Power BI, SSIS, and SSRS.
- Investigated database anomalies, performed financial data audits, and supported data-governance controls.
- Prepared decision-ready reporting while reconciling complex financial and operational data.

#### Business Reporting Analyst

October 2021 - March 2025

##### Pawnee Leasing Corporation

- Developed financial and operational reporting with T-SQL, SSRS, Power BI, and advanced Excel.
- Performed portfolio auditing, data reconciliation, and structural aggregation review for audit-ready reporting.
- Translated complex database structures into clear reports for business and executive stakeholders.

#### Product Analyst

January 2018 - October 2021

##### Encompass Technologies

- Used SQL and Excel to troubleshoot reporting anomalies and resolve data discrepancies in a SaaS platform.
- Supported distributor onboarding, data ingestion, migration, and schema mapping.
- Worked across product and engineering teams to document bugs, investigate data behavior, and support resolution.

### SELECTED PORTFOLIO PROJECTS

**Disclosure:** The projects below are independent portfolio demonstrations created with synthetic data. They contain no employer, client, borrower, customer, or confidential business information.

#### Retail Sales and Profitability Analysis

SQL analysis of revenue, gross profit, discounting, category, region, channel, and quarterly performance. Includes a filterable dashboard and downloadable source files.

#### Loan Portfolio and Risk Analysis

Portfolio-level analysis of outstanding balance, delinquency, credit band, loan purpose, and geographic exposure, supported by repeatable SQL.

#### Real-Estate CRM Data-Quality Pipeline

Read-only audit workflow that standardizes values and flags duplicate, incomplete, stale, and unassigned CRM records without destructive changes.

Upwork-safe version - no off-platform contact information